BHARAT SHAH & ASSOCIATES
CHARTERED ACCOUNTANTS

512, Vyapar Bhavan, 49, P. D'Mello Road, Carnac Bunder, Mumbai - 400 009.
Phone : (022) 2348 5670 ~ Telefax : (022) 2348 1027 ~ Mobile : +91 98202 80034
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Independent Auditor's Review Report on Review of Interim Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors,
KLG CAPITAL SERVICES LIMITED
Mumbai – 400 023.

We have reviewed the accompanying statement of unaudited standalone financial results of **KLG CAPITAL SERVICES LIMITED**(the 'Company') for the Quarter and half year ended 30th September, 2026 (the 'Statement'), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations") read with circular (Circular No. CIR/CFD/CMD1/44/2019 dated March 29,2019) issued by the SEBI under regulation 33(8) of the SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015, as amended , to the extent applicable.

The preparation of the Statement in accordance with the recognition and measurement principle said down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued there under and other accounting principles generally accepted in India is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our Responsibility is to express a conclusion on the statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, subject to emphasis of the matter reported below nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For BHARAT SHAH & ASSOCIATES,
Chartered Accountants
(Firm Reg. No. 101249W)

BHARAT SHAH & ASSOCIATES ★ MUMBAI ★ Chartered Accountant

(BHARAT A. SHAH)
PROPRIETOR
Membership No.32281
UDIN: 26032281GOVZHN6970

Place: Mumbai
Date: 14/11/2026

KLG CAPITAL SERVICES LIMITED

Registered Office: SKIL House, 209, Bank Street Cross Lane, Fort, Mumbai - 400 023.
CIN: L67120MH1994PLC218169; Tel: 022-6619 9000; Fax: 022-2269 6024
E-mail: company.secretary@klgcapital.com; Website: www.klgcapital.com

KLG Capital Services Limited

Statement of Standalone Unaudited Financial Results for the quarter and period ended September 30, 2026

(Rs. In Lacs)

Sr. No.	Particulars	Quarter ended			Half year ended		Year ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	**Income**						
	Revenue from operations- Interest Income	-	-	-	-	17.84	17.84
	Other Income	-	-	-	-	0.85	2.68
	Total Income	-	-	-	-	18.69	20.52
II	**Expenses**						
	(a) Employees benefits expenses	0.48	2.13	2.51	2.61	5.45	10.08
	(b) Rent Expenses	-	-	-		-	-
	(c) Impairment loss/ (reversal) on Financial Assets	(2.96)	-	1,057.48	(2.96)	1,057.48	1,057.48
	(d) Fair value investment	(1.14)	-	-	(1.14)	-	-
	(e) Professional charges	1.41	0.49	-	1.90	-	-
	(f) Other expenses	0.87	3.48	0.56	4.34	35.29	41.72
	Total expenses	(1.34)	6.10	1,060.55	4.75	1,098.22	1,109.28
III	**Profit before exceptional items and tax (III-IV)**	1.34	(6.10)	(1,060.55)	(4.75)	(1,079.53)	(1,088.76)
IV	Exceptional items	-	-	-			-
	Total Exceptional items	-	-	-			-
V	**Profit before tax (V-VI)**	1.34	(6.10)	(1,060.55)	(4.75)	(1,079.53)	(1,088.76)
VI	**Tax Expenses**						
	(a) Current Tax	-	-	-	-	-	-
	(b) Deferred Tax	-	-	-	-	-	-
	(c) Income tax for earlier years	-	-	-	-	-	-
	Total Tax expenses	-	-	-	-	-	-
VII	**Profit for the period/year (VII-VIII)**	1.34	(6.10)	(1,060.55)	(4.75)	(1,079.53)	(1,088.76)
VIII	**Other Comprehensive Income**	-	-	-	-	-	-
IX	**Total Comprehensive Income**	1.34	(6.10)	(1,060.55)	(4.75)	(1,079.53)	(1,088.76)
X	Paid-up Equity Share Capital (Face Value of Rs.10/- per share)	320.24	320.24	320.24	320.24	320.24	320.24
XI	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	(660.14)
XII	Earning per share **(of Rs. 10 each) (not annualised)**						-
	Basic	0.04	(0.19)	(33.12)	(0.15)	(33.71)	(34.00)
	Diluted	0.04	(0.19)	(33.12)	(0.15)	(33.71)	(34.00)

KLG CAPITAL SERVICES LIMITED MUMBAI

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Standalone Statement of Assets and Liabilities

Rs in Lacs

Particulars	As at 30-Sep-26 (Unaudited)	As at 31-Mar-26 (Audited)
ASSETS		
Financial Assets		
Cash and Cash Equivalents	0.23	0.25
Loans		-
Investments	4.90	39.37
Other Financial Assets	77.81	41.81
	82.93	**81.43**
Non Financial Assets		
Plant, property and Equipments	-	-
Deferred Tax Assets	0.02	0.02
	0.02	**0.02**
Total Assets	**82.95**	**81.45**
Liabilities and Equity		
Financial Liabilities		
Borrowings	56.60	52.47
Other Financial Liabilities	13.24	12.00
	69.84	**64.47**
Non Financial Liabilities		
Current tax	331.81	353.94
Provisions	25.96	2.95
	357.77	**356.89**
Equity		
Equity Share Capital	**320.24**	320.24
Other Equity	**(664.90)**	(660.14)
	(344.66)	**(339.90)**
Total Equity and Liabilities	**82.95**	**81.45**



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STATEMENT OF STANDALONE CASH FLOWS

Partciluars	Sep-26	Mar-26
	Unaudited	Audited
Cash flow from Operating Activities		
Net Profit before tax	**(4.75)**	**(1,088.77)**
Adjustment for:		
Impairment on/ Reversal fiancial Assets	(2.96)	1,057.48
Fair Valuation of Investment	(1.53)	3.86
Provision for Expenses	3.84	22.13
Operating Profit before Working Capital changes	**(5.40)**	**(5.31)**
Adjustment for Working Capital changes		
(Increase)/Decrease in Short-term Loans & Adavnce	(36.00)	0.39
Increase/(Decrease) in Trade and Other Payable	1.25	0.32
Increase/(Decrease) in Provisions	-	-
Cash generated from Operations	**(40.17)**	**(4.59)**
Direct taxes	-	-
Cash flow from Operating Activities	**(40.17)**	**(4.59)**
Cash flow from Investing Activities		
Purchase of Fixed Assets	-	-
(Increase)/Decrease in Investments	-	-
Investment	36.00	-
Interest received	-	(17.84)
Net Cash used in Investment Activities	**36.00**	**(17.84)**
Cash flow from Financing Activities		
Proceed from Long Term Borrowing	-	-
Finance Cost paid	-	-
Increase/(Decrease) in Short-term Borrowings	4.13	22.32
Net Cash used in Financing Activities	**4.13**	**22.32**
Net increase / decrease in Cash & Cash Equivalents	(0.04)	(0.11)
Cash & Cash Equivalents -Opening	0.25	0.36
Cash & Cash Equivalents -Closing	**0.21**	**0.25**

Notes:

1. The above Unaudited Standalone Financial Result have been reviewed by the Audit Committee and thereafter Approved by the Board of Director at their Meeting held on 14/11/2026
2. The Limited Review Report for the Quarter and Half year Endned on 30/09/2026 has been carried out by the Statutory Auditor, as required under Regulation 33 of SEBI (LODR) Regulation, 2015.
3. The Company is Operating in Single Segment, so above Unaudited Financial Result are for Single Segment Only.
4. The figures for the previous corresponding periods have been regrouped/rearranged, wherever necessary, to make them comparable.

By order of the Board of Directors
For KLG Capital Services Limited

CHINTAN RAJESH CHHEDA
Director
DIN : 08098371

KLG CAPITAL SERVICES LIMITED MUMBAI

Place: Mumbai
Date : 14/11/2026